

# Sun Life Select

## The winning combination of support and education

Access individual case consultation and group training you can't get anywhere else.

## Get exclusive pre-underwriting support

Sun Life Select helps top advisors prepare faster, more successful applications. Our experts strive to make every submission better and faster than the last.

## Win more large cases

Sun Life Select is your personalized, one-stop collaboration with the broadest, deepest team of Sun Life experts. We're at your service for complex cases with a minimum face amount of \$5 million or \$100,000 in premium.

### **You and the Client deserve to be fully heard and understood.**

Don't spend unnecessary time trying to find the right person to answer your questions. We'll do the work and get you fast responses – usually within 24 hours – by rallying experts from across Sun Life teams:

- Product
- Tax
- Underwriting
- Relationship Manager
- Affluent Insurance Solutions

## Access support with declines or postponements

Have a decline or postpone? Let us help you find a better path to an offer.

## Contact us

For more information about Sun Life Select, including our unique group training opportunities:

- Contact your Sun Life representative
- Email Sun Life Select at [sunlifeselect@sunlife.com](mailto:sunlifeselect@sunlife.com)
- Visit the [Sun Life Select web page](#)

We help. You grow.

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## Reach your highest potential with affluent Clients.

Have a complex case? Concerned about a Client's medical history or how the solution might be viewed financially by the underwriter? Unsure how to articulate the need and/or ownership arrangement?

Sun Life Select is available – before applying – to help you better present your file to the underwriting department.

